

# 401(k) Allocation Recommendations for Existing Clients

## Hilcorp 401(k) Q1/2022

### Moderately Conservative Allocation

2%—American Funds Europac Growth
21%—Fidelity 500 Index
22%—JP Morgan Large Cap Growth
2%—Vanguard Explorer
2%—Vanguard Mid Cap
20%—Vanguard Selected Value
16%—Dodge & Cox Income
11%—Vanguard Short Term
4%—US Treasury Money Fund

### Moderate Allocation

2%—American Funds Europac Growth
23%—Fidelity 500 Index
26%—JP Morgan Large Cap Growth
2%—Vanguard Explorer
2%—Vanguard Mid Cap
22%—Vanguard Selected Value
14%—Dodge & Cox Income
6%—Vanguard Short Term
3%—US Treasury Money Fund

### Moderately Aggressive Allocation

3%—American Funds Europac Growth
23%—Fidelity 500 Index
2%—Invesco Developing Mkts
28%—JP Morgan Large Cap Growth
3%—Vanguard Explorer
3%—Vanguard Mid Cap
22%—Vanguard Selected Value
12%—Dodge & Cox Income
4%—Vanguard Short Term

*Investing in institutional funds within the Hilcorp 401(k) plan is subject to risk and potential loss of principal. There is no assurance or certainty that any investment or strategy will be successful in meeting its objectives. Investors should consider the investment objectives, risks, charges, and expenses of the funds carefully before investing. The Investment Options Guide, the most recent quarterly investment performance statements, and the Summary Plan Descriptions contain this and other information about the funds. Contact T.Rowe Price directly at (800)922-9945 to obtain a copy of this information which should be read carefully before investing or sending money.*