

# 401(k) Allocation Recommendations for Existing Clients

## Marathon 401(k) Q2/2022

### Moderately Conservative Allocation

22%—Fidelity Growth  
20%—Vanguard Value Index  
21%—Fidelity 500 Index  
2%—Fidelity Extended Market Index  
2%—Vanguard Small Cap Index  
16%—Dodge & Cox Income Fund  
6%—Stable Value Fund  
6%—Vanguard Total Bond Market  
5%—FIMM Govt Inst

### Moderate Allocation

26%—Fidelity Growth  
22%—Vanguard Value Index  
23%—Fidelity 500 Index  
2%—Fidelity Extended Market Index  
2%—Vanguard Small Cap Index  
2%—Fidelity International Discovery  
14%—Dodge & Cox Income Fund  
6%—Vanguard Total Bond Market  
3%—Stable Value Fund

### Moderately Aggressive Allocation

27%—Fidelity Growth  
22%—Vanguard Value Index  
24%—Fidelity 500 Index  
3%—Fidelity Extended Market Index  
3%—Vanguard Small Cap Index  
3%—Fidelity International Discovery  
2%—DFA Emerging Markets  
12%—Dodge & Cox Income Fund  
4%—Vanguard Total Bond Market

*Investing in institutional funds within the Marathon 401(k) plan is subject to risk and potential loss of principal. There is no assurance or certainty that any investment or strategy will be successful in meeting its objectives. Investors should consider the investment objectives, risks, charges, and expenses of the funds carefully before investing. The Investment Options Guide, the most recent quarterly investment performance statements, and the Summary Plan Descriptions contain this and other information about the funds. Contact Fidelity directly at (800)835-5095 to obtain a copy of this information which should be read carefully before investing or sending money.*