

# 401(k) Allocation Recommendations for Existing Clients

## BP 401(k) Q2/2022

### Moderately Conservative Allocation

14%—Equity Index – Growth  
28%—Equity Index – Value  
18%—S&P 500 Index  
12%—Real Assets Income  
12%—Income  
4%—US Fixed Income –Short Duration  
12%—Short-Term Investment Fund

### Moderate Allocation

17%—Equity Index – Growth  
29%—Equity Index – Value  
22%—S&P 500 Index  
10%—Real Assets Income  
12%—Income  
10%—Short-Term Investment Fund

### Moderately Aggressive Allocation

22%—Equity Index – Growth  
29%—Equity Index – Value  
23%—S&P 500 Index  
10%—Real Assets Income  
10%—Income Fund  
6%—Short-Term Investment Fund

*Investing in institutional funds within the BP 401(k) plan is subject to risk and potential loss of principal. There is no assurance or certainty that any investment or strategy will be successful in meeting its objectives. Investors should consider the investment objectives, risks, charges, and expenses of the funds carefully before investing. The Investment Options Guide, the most recent quarterly investment performance statements, and the Summary Plan Descriptions contain this and other information about the funds. Contact Fidelity directly at (800)835-5095 to obtain a copy of this information which should be read carefully before investing or sending money.*